

Example benefit table of iWealthy

Insured male, 35 years old, Sum Assured THB 1,200,000

Regular Protection Premium (RPP) THB 20,000 and Regular Top-up Investment Premium (RTU) THB 40,000 with annual premium payment

Year	Age (years)	Accumulated Premium (THB)	Premium Payment (Per year)		Total premium charge / Administration fee / Cost of insurance (THB)	Average Expected Investment Return* 2%		Death Benefit (THB)	Account Value including Loyalty Bonus at the End of Policy Year	
			RPP (THB)	RTU (THB)		Account Value after fee deduction (THB)	Account Value including Loyalty Bonus at the End of Policy Year (THB)		Average Expected Investment Return* 1% (THB)	Average Expected Investment Return* 5% (THB)
1 Month 1	35	60,000	20,000	40,000	10,467	49,533	49,615	1,440,000	49,492	49,735
1 Month 2	35	60,000	-	-	267	49,348	49,429	1,440,000	49,183	49,669
1 Month 12	35	60,000	-	-	266	47,483	47,561	1,440,000	46,122	49,001
2	36	120,000	20,000	40,000	10,335	99,040	99,203	1,440,000	94,823	103,670
3	37	180,000	20,000	40,000	7,300	154,722	154,977	1,440,000	146,054	164,254
4	38	240,000	20,000	40,000	6,670	212,162	212,513	1,440,000	197,412	228,516
5	39	300,000	20,000	40,000	4,637	272,825	273,276	1,440,000	250,290	298,111
6	40	360,000	20,000	40,000	5,012	334,323	335,543	1,440,000	302,904	371,498
7	41	420,000	20,000	40,000	5,385	397,355	398,805	1,440,000	354,753	448,289
8	42	480,000	20,000	40,000	5,760	461,397	463,080	1,440,000	405,842	528,656
9	43	540,000	20,000	40,000	6,133	526,473	528,394	1,440,000	456,179	612,784
10	44	600,000	20,000	40,000	6,491	592,621	594,782	1,440,000	505,781	700,888
15	49	900,000	20,000	40,000	8,106	940,597	944,025	1,440,000	743,016	1,209,319
20	54	1,200,000	20,000	40,000	9,763	1,321,385	1,326,199	1,591,439	963,931	1,845,641
25	59	1,500,000	20,000	40,000	14,016	1,728,599	1,734,898	2,081,878	1,171,550	2,629,235
30	64	1,800,000	20,000	40,000	20,331	2,154,436	2,162,290	2,594,748	1,361,604	3,582,084
35	69	2,100,000	20,000	40,000	30,701	2,584,544	2,593,972	3,112,766	1,522,413	4,712,063
40	74	2,400,000	20,000	40,000	48,841	2,987,124	2,998,032	3,597,639	1,641,079	5,986,187
45	79	2,700,000	20,000	40,000	77,203	3,308,574	3,320,677	3,984,812	1,699,141	7,298,162
50	84	3,000,000	20,000	40,000	113,392	3,491,605	3,504,407	4,205,288	1,683,817	8,477,547
55	89	3,300,000	20,000	40,000	159,453	3,480,940	3,493,744	4,192,493	1,588,337	9,285,729
60	94	3,600,000	20,000	40,000	217,049	3,179,294	3,191,053	3,829,263	1,390,287	9,272,455
64	98	3,840,000	20,000	40,000	250,120	2,725,677	2,735,815	3,282,978	1,168,605	8,473,955
Account Value at Policy maturity date (Until age 99)						2,735,815			1,168,605	8,473,955

The account value with loyalty bonus at the end of the year at example average investment return -1% and 2% has a chance that account value is inadequate for policy expenses which may affect the coverage depending on investment return, coverage amount and issue age.

* Average return rates of -1%, 2%, and 5% per annum at the end of the policy year are only assumption values for the purpose of understanding the calculation method. The actual rate of investment return could be higher or lower than the assumption values, depending on market situation and investment in mutual fund. The company does not certify or guarantee any return on investment.

Remark : Terms and conditions applied shall follow insurance policy requirements. Investments in unit trusts differ from bank deposits and contain investment risks. Investors may earn returns that are greater or less than their initial investment. In the event of an abnormal situation (public holiday, fund holiday, non-working day, etc.), investors may not receive redemption payment within the specified period or be unable to offer unit trusts as per the specified order. Past performance, comparison results, or performance relating to capital market products do not guarantee returns that can be expected in the future. Before making a decision, the insured should carefully study the relevant offer information and fully understand the information presented in the prospectus.

**Securely
accumulate
your wealth**

iWealthy

Manage your wealth so that
it can be passed down to
the next generation.

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iWealthy

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Wealth Management

No longer need to be overwhelmed if you choose to save the right way, use the appropriate savings tools or products, and adhere to these 4 simple values

- Savings or wealth-building (**CREATION**)
- Finding security for your life and money (**PROTECTION**)
- Amassing wealth (**ACCUMULATION**)
- Passing on wealth to the next generation (**TRANSFER**)

KTAXA's iWealthy supports your investment goals and life protection needs, so you can grow your wealth as well as secure the future for your loved ones. **iWealthy** provides both life coverage and investment opportunities in mutual funds, which are managed by specialists in the business.

Remark

• The applicant is obligated to give factual statements to apply for the insurance. Concealing any factual statements or making any false statements may cause the insurance company to avoid the insurance contract and refuse to pay any compensation under the insurance contract. • This brochure is only preliminary information for presentation only. The applicant should study and familiarize himself/herself with the proposal document before making a decision to buy the insurance.

Unit linked product that provides both life coverage and investment opportunities, with mutual fund returns.

Life Insurance

Provides life protection, according to the selected policy

Mutual Fund

Investments are chosen by the buyer

The rate of investment return depends on the selected fund

Discloses fees

UNIT LINKED

Provides life protection with a flexible coverage of life insurance policy

Investments in mutual funds are based on the buyer's choice and the recommendation of an expert.

The rate of Investment return depends on the selected fund, which is selected by experts.

Discloses fees and premium charges

Remark : The insured applicant should study and understand details, terms and conditions of the insurance policy before making an insurance decision.

Why "**iWealthy**" is a good
Wealth Management
Solution for you



1

Easy Investment via Regular Protection Premium*

Provides life protection and investment opportunities through the Regular Protection Premium for Risk diversification.

2

Flexible premium mix to meet your needs

The policyholder can select the premium amount for investment and protection to optimize return and life protection.

3

Higher Returns with Loyalty Bonus from Year 6 Onwards**

0.2% of the previous 12 months' average redemption value, annually, starting from the end of the 6th policy year according to company's criteria.

4

Higher Benefits

With the death benefit of 120% of redemption value or 120% of Sum Assured, whichever is higher.

5

Amass and Create Wealth

Increase investment through top-up premiums from Year 2 onwards.

6

Expertly Managed with Access to Leading Funds

Mutual funds are professionally selected and managed by our wealth management expert team

7

A Family inheritance and also tax-deductible

Clearly identify the beneficiary and policy fee can be used for tax deduction (According to the conditions of the Revenue Department)

* The premium payment options for this product are monthly, semi-annual, and annual.

** Loyalty Bonus which must be in accordance with the details and conditions of the Policy.